

Utilization Plan: View Plan

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D46218P: Provide Imaging Bay, Building 35, Nathan Kline Research InstituteStatus: **Open**
Estimated Cost: **\$996,168**

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary

PROPOSAL	D46218P: Provide Imaging Bay, Building 35, Nathan Kline Research Institute
REFERENCE	46218P
PHASE	Original, version 0
STATUS	 Approved
NOTIFICATION DATE	12/4/2025 by Mariam Mehanna
DUE DATE	12/15/2025 5:00 pm US/Eastern
SUBMISSION DATE	12/10/2025 by Kristen Lloyd 
REVIEW DATE	12/17/2025 by Mariam Mehanna
REVIEWER PUBLIC COMMENTS	Your plan has been Accepted As Noted for MWBE purposes only. The MWBE goal has not been waived or lowered. Given that your contract has an MWBE Utilization Goal, you are required to adhere to the following: • All listed subcontractors and suppliers must be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating in this project using the BDC329 form. • Once the contract is awarded, additional subcontractor/supplier changes must be submitted to the Vendor Responsibility Group for review and approval (BDC329). • Multiple Tier Subcontractors/Suppliers: If your listed and approved subcontractor/supplier is utilizing another subcontractor/supplier to complete the work, you must indicate such on your BDC329 and NYSCS record.

Award To Contract

Utilization Plan Information

ESTIMATED BID / TRANSACTION AMOUNT	\$996,168
PRIVATE COMMENTS	Compliance Specialists, please ensure the contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
 S & O CONSTRUCTION SERVICES INC	No	No	\$996,168	\$649,406 65.19%	-	View

Work Code Validation Symbol Legend:  All assigned work codes are valid;  Some assigned codes are not valid;  No assigned work codes are valid;  No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
1 A. Alport & Son, Inc NAICS 423720: Water softening and conditioning equipment merchant wholesalers NAICS 423720: Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers NIGP 67000: PLUMBING EQUIPMENT, FIXTURES, AND SUPPLIES NIGP 67057: Plumbing Equipment, Accessories and Supplies (Not Otherwise Classified) NIGP 93633: Fire Protection Equipment and Systems Including Fire Hydrants, Fire Sprinkler Systems, Smoke Detectors, Jaws of Life, Fire Protection Material Treatment, Firestop and Fire Barriers, etc. Inspection, Maintenance and Repair NIGP 99852: Heating, Air Conditioning, Ventilating & Refrigeration Equipment, Sale of Surplus and Obsolete Items NIGP 99878: Plumbing Equipment and Supplies, Sale of Surplus and Obsolete Items	1		 WBE	Reg. Dealer	 60%	\$50,100 5.03%	\$50,100 5.03%	\$30,060 3.02%	View
1 Black Hawk Fire Suppression LLC NAICS 238220: Fire sprinkler system installation NIGP 93633: Fire Protection Equipment and Systems Including Fire Hydrants, Fire Sprinkler Systems, Smoke Detectors, Jaws of Life, Fire Protection Material Treatment, Firestop and Fire Barriers, etc. Inspection, Maintenance and Repair	1		 MBE	Sub 100%		\$155,960 15.66%	\$155,960 15.66%	\$155,960 15.66%	View
1 R I M Plumbing and Heating Supply, Inc. NAICS 326191: Plumbing fixtures (e.g., shower stalls, toilets, urinals), plastics or fiberglass, manufacturing NAICS 423710: Hardware (except motor vehicle) merchant wholesalers NAICS 425120: Wholesale Trade Agents and Brokers NIGP 03106: Air Conditioning and Heating Central Air Systems, Including Parts and Accessories, (Not Otherwise Classified) NIGP 45000: HARDWARE AND RELATED ITEMS NIGP 67000: PLUMBING EQUIPMENT, FIXTURES, AND SUPPLIES	1		 WBE	Reg. Dealer	 60%	\$32,000 3.21%	\$32,000 3.21%	\$19,200 1.93%	View
1 Tri-City Refractory & Insulation, Inc. NAICS 238290: Boiler and pipe insulation installation NAICS 238310: Building insulation contractors NIGP 91453: Insulation	1		 WBE	Sub 100%		\$14,902 1.50%	\$14,902 1.50%	\$14,902 1.50%	View
1 Veteran Mechanical Service and Supply LLC	1	No	No	Reg. Dealer		\$93,800 9.42%	\$93,800 9.42%	-	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
Overall Goal	30.00%	22.10%	-7.90% below goal 	\$78,728	 Waiver Request saved
Good faith efforts will be made for the duration of this project to meet our overall MWBE goal of 30%					

MBE	15.00%	15.66%	0.66% above goal		
WBE	15.00%	6.44%	-8.56% below goal 	\$85,263	 Waiver Request saved
Good faith efforts will be made for the duration of this project to meet our overall WBE goal of 15%					

Signature

SIGNATURE	Kristen Lloyd
TITLE	Accounts Payable
ORGANIZATION	S & O CONSTRUCTION SERVICES INC
SIGNATURE DATE	12/10/2025

Additional Instructions

ADDITIONAL INSTRUCTIONS TO VENDOR	
SPECIAL INSTRUCTIONS TO VENDOR	The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows:. i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

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