Utilization Plan: View Plan



Proposal Main View Proposal Settings Docs Utilization Plans Comments Linked Records Reports

DM3170H: Replace Underground Steam & Condensate, Buildings 2 & 5
Albion Correctional Facility

Status: Open Estimated Cost: \$1,244,400

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

Refresh Actions & Notices

Utilization Plan Summary	
PROPOSAL	DM3170H: Replace Underground Steam & Condensate, Buildings 2 & 5 - Albion Correctional Facility
REFERENCE	м3170Н
PHASE	Original, version 0
STATUS	Approved
NOTIFICATION DATE	10/20/2022 by Shafia Booker
DUE DATE	11/4/2022 5:00 pm US/Eastern
SUBMISSION DATE	11/7/2022 by Dan Gramlich
REVIEW DATE	11/9/2022 by Shafia Booker
REVIEWER PUBLIC COMMENTS	Your plan has been Accepted As Noted for MWBE purposes only. The MWBE goal has not been waived or lowered. All listed subcontractors and suppliers must also be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating in this project using the BDC329 form. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for review and approval (BDC329).
	Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract.
	Contact our office if you need any assistance

Transfer Subcontractors to Contract

Utilization Plan Informati	on
ESTIMATED BID/TRANSACTION AMOUNT	\$1,244,400
PRIVATE COMMENTS	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor					
Vendor Name	Cert Inc ir Goa	& LOTAL	\$ Self Perf	\$ For Credit	Actions

<u>No</u> No

\$1,244,400

\$721,510 57.98% <u>View</u>

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Туре	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
1 A. Alport & Son, Inc	1	②	◎ WBE	Broker/Dist.	②	\$25,000 2.01%	\$25,000 2.01%	\$15,000 1.21%	<u>View</u>
1 B J MUIRHEAD CO INC	1	<u>No</u>	No	Broker/Dist.		\$25,000 2.01%	\$25,000 2.01%	-	<u>View</u>
1 Cathryn Taylor Truck n' Trailer	1	<u>No</u>	No	Sub		\$240,000 19.29%	\$167,100 13.43%	-	<u>View</u>
2 Cummings Construction, LLC	2		◎ MBE	Sub 100%	②	\$15,900 1.28%	\$15,900 1.28%	\$15,900 1.28%	<u>View</u>
Precision Constructors Corp	2	②	⊘ MBE	Sub 100%	Ø	\$27,000 2.17%	\$27,000 2.17%	\$27,000 2.17%	<u>View</u>
Seabreeze Pavement of NY LLC	2	②	⊘ MBE	Sub 100%	②	\$30,000 2.41%	\$30,000 2.41%	\$30,000 2.41%	<u>View</u>
Coldwater Insulation, Inc.	1	②	⊘ WBE	Sub 100%	Ø	\$12,000 0.96%	\$12,000 0.96%	\$12,000 0.96%	<u>View</u>
1 F & S ENVIRONMENTAL INC	1	<u>No</u>	No	Sub		\$890 0.07%	\$890 0.07%	-	View
1 Ferguson Enterprises, LLC	1	<u>No</u>	No	Broker/Dist.		\$25,000 2.01%	\$25,000 2.01%	-	<u>View</u>
1 NORTHEAST HVAC SOLUTIONS INC	1	<u>No</u>	No	Broker/Dist.		\$170,000 13.66%	\$170,000 13.66%	-	<u>View</u>
1 Oneida Sales and Service Inc.	1	②	⊘ MBE	Sub 100%	②	\$25,000 2.01%	\$25,000 2.01%	\$25,000 2.01%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status			
Overall Goal	30.00%	10.04%	-19.96% below goal	\$248,420	Waiver request saved			
	Will continue good faith effort to get more WMBE vendors.							
MBE	15.00%	7.87%	-7.13% below goal	\$88,760	Waiver request saved			
	Will continue good faith effort to get more MBE vendors.							
WBE	15.00%	2.17%	-12.83% below goal	\$159,660	Waiver request saved			
	Will continue good fait	th effort to get more V	VBE vendors.					

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SIGNATURE	Dan Gramlich	
TITLE	Project Manager	

SIGNATURE DATE 11/7/2022	
JOHN WORLD JULE	

Additional Instructions

ADDITIONAL INSTRUCTIONS TO VENDOR

SPECIAL INSTRUCTIONS TO VENDOR

The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

Customer Support

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